#### IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER <u>EACH</u> OF THESE QUESTIONS PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS **EXEMPTION** – Have you excluded from this report any other assets, "unearned" income, transactions, or habilities of a spouse or your dependent child because they meet all three tests for exemption? Do not enswer 'yes' unless you have first consulted with the Committee on Ethics. TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and cartain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? contact the Committee on Ethics for further guidance IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please f. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period? C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period? exceeding \$1,000 during the reporting period? exchange any securities or reportable real estate in a transaction 8. Did you, your spouse, or your dependent child purchase, sell, or A. Did you, your spouse, or your dependent child: Name: GEORGE J. (MIKE) KELLY JR 2021 FINANCIAL DISCLOSURE STATEMENT UNITED STATES HOUSE OF REPRESENTATIVES REPORT TYPE FILER STATUS Receive more than \$200 in unearmed income from any reportable a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or esset during the reporting period X X 2021 Annual (Due: May 16, 2022) House of Representatives Member of the U.S Stale: District ž X Yes 8 ğ Yes Y No Daytime Telephone: スクスーススパーム 466 ì × K × 70 Amendment 중 중 좋 For Use by Members, Officers, and Employees F. Did you have any reportable agreement or arrangement with as outside entity during the reporting period or in the current calendar year up through the date of filling? H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$415 in value from a single source during the reporting period? Q. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$415 in value from a single source during the reporting period? Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" Form A Employee Officer or Employing Office Termination Date of Termination: A \$200 bendity and be assessed by allamst any individual who files more than 30 days tate. LEGISLATIVE RESOURCE CELITER MAY 1 8 2022 2022 Joshahouse phys 34, MC Shared Saff Filer Type: (If Applicable) É Yes ğ ¥86 Yes ž **\*** Principal Assistant 중 ₹ š 疹 중 ₹ ş Page 1 of 8

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# SCHEDULE A - ASSETS & "UI

Name: GEORGE J (111 KE) KEILY TR Page 2 of 8		CNIFAXNITU SCOME"
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	E / KEILY TR Page 2 of 8	

production of income and with a fair market value exceeding \$1,000 at the end of the reporting particle and (b) any other reportable asset or to capaciting particle asset of penetrated more than \$200 in "unearned" income during the year. If you so choose; you may indicate that an esset income source is that of your spouse (SP) dependent child (DC), or jointly held with anyone (I) in the optional column on the far left. Exclude: Your personal residence, including socond formes and vecation homas (unless there was re-tal income during the reporting period); and any financial inferest in, or income derived from, a federal retiremen For an ownership interest in a privately-held busines that is not publicly traded, state the name of th business, the nature of its activities, and its geographic For benk and other cash accounts, lotal the amount in affinite rest-bearing accounts. If the total is over 55,000, fast every fraercal institution where there is more than \$1,000 in otherest-bearing accounts. For all IRAs and other retrement plans (such a 401(k) plans) provide the value for each asset held the account that exceeds the reporting thresholds. For a detailed discussion of Schedule A requirem location in Block A. For renial and other real properly held for investment provide a complete address or description, e.g., "rents properly," and a city and state. please refer to the instruction bookie! program, including the Thrit Savings Plan. Provide complete names of stocks and mutual funds (do not use only ticker symbols). dentify (a) each asset held for you report a privately-traded fund that is an Excepte westment Fund, please check the 'EsF' box. Assets and/or income Sources MMACHEN Sutton & Schuster ABC Hedge Fund Mars Com Soci BLOCK A investment × 둫 Nane If an asset was sold during the reporting period and is included only because it generated income, the value should be "None." Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used. you have no interest. \*Column M is for assets held by your spouse or dependent child in which > \$1-\$1,000 90 \$1,001-\$15,000 o \$15,001,\$50,000 ø \$50,001-\$100,000 m Yalue of Asset \$100,001-\$250,000 77 BLOCK B \$250,001-\$500,000 × æ \$500,001-\$1,000,000 x \$1,000,000 1-\$5,000,000 \$5,000,001-\$25,000,000 \$25,000,001-\$50,000,000 \* Over \$50,000,000 Spouse/DC Asset over \$1,000,000 **#** cor Check all columns that apply. For accounts that for generate tax-deferred income (such as 401(t), IRA, or m. 528 accounts), you may other the "Tax-Cesterred as o'd) column. Dividends, instress, and capital galms, even but if minvested, must be disclosed as income for m. assets held in taxable accounts. Check "None" if the exister generated no income during the reporting period. NONE DIVIDENDS × RENT NTEREST Type of Income CAPITAL GAINS **EXCEPTED/BLIND TRUST** TAX-DEFERRED Royaltes Partnership Other Type of Incor: (Specify, e.g., Partnership Income or Farm Income) For assets for which you checked "sx-Deterred" in Block C, you may check the "None" column. For all other assets indicate the callegory of incorne by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvestated must be disclosed as income by assets held in taxable encounts. Check "None" if no income was samed or generated. None 'Column XII is for assets held by you spouse or dependent child in which you have no interest. \$1-\$200 \$201-\$1,D00 # \$1,001-\$2,500 ₹ Amount of hoome \$2,501-\$5,000 × < \$5,0014875 000 5 \$15.801-\$58 Octo \* \$50,001-\$100,000 돌 \$100,001-\$1,000,000 × \$1,000,001-\$5,000,000 × Over \$5,000,000 Ħ Sugurar/DC Ascal with Income over \$1,000,000 ≚ e asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in the reporting If only a portion of an arrist was sold, please indicate as follows: (S (pert)). Leave this column blank if there are no transactions that exceeded \$1,000. Ched S period. P. S. S(part), or E Indicate if the Transaction BLOCK E

Name -
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North Carolina St Ser A Go - 5% due 6/1/22	Minor Cata NA Ser A Book Sea Ann 171771	Illinois St. Ser A GO	Illinois St Fin Auth Revenue	Indiana St. Fin Auth Revenue Ser B	Harida St HSG Fin Corp Reviewe	Library St. Sci. of Edition of Capital	Challe to the conference of th	Denver City & Only (1) Ainput Sux Sor A Rec - 5% this 1/15/73	Cook County IL Ser A GO	Connecticut St. Ser 8 Go	Connecticut St Ser A Go	Connecticut State Health & Educ Bond - 5% due 7/1/24	California St GO Call 12/1/27	Broward Cnty FL Port Facs Rev Bond 5% due 9/1/24	Boston MA Series B GO Call 2/1/23	Austin, TX Elec Util Sys Rev	PNC Money Market Fund #405	BONDS	Putnam Retirement Advantage Trust Maturity I	401(k) Profit sharing plan	General Motors Stock	Annual PTP Cap Activity (formerly Athene Annuity and Life)	IRA - GBU Financial Life (variable annuity) - S&P500 @	Varguard Bd Index Fd Inc	Powershards Exch Treaded Fd TSTII	IRA as follows:	Putnam Retirement Advantage Trust Maturity I (formerly 2020)	401(k) investments as follows:	NTS 2013 Erwin LP, Indiana, PA, Oil & Gas	PC Exploration LTD Ptr 2010, Warrendale, PA	PC Exploration LTD Ptr 2009, Warrendale, PA	PC Exploration LTD Ptr 2008, Warrendale, PA	PC Exploration LTD Ptr 2008, Warrendale, PA	Pata FCU bank account	PNC Bank Accounts	Land 12.67 acres, Route 8, Butler County PA	Note Receivable - Kelly Automotive, Butler, PA	Pittsaburgh Road, Butler County, PA	-	Kelly Automotive , Automotive Dealership, Butler, PA		BLOCK A Asset and/or Income Source
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SCHEDULE A - ASSETS AND "UNEARNED" INCOME

### SCHEDULE B - TRANSACTIONS

Name: GEDRLE J	
(MKE) KELLY SK	
Page 5 of 8	The same of the sa

	The state of the s																	SCHEDULE ATTACHED	gp Emerate Wego Curp. Stock	SP, DC, JT Asset	disclose the capital gain recome on Schedulo A.  **Column K is for assets soldy held by your appuse or dependent child.	Capital Gains: If a sales rensaction resulted is a capital gain in excess of \$200, check the "capital gains" box unless it was an asset in a tax-deferred account, and	only a portion of an easel is sold, please choose "partial sale" as the type of transaction.	resided in a capital loss. Provide a producer union of an exchange transaction. Exclude transactions between you, your spouse, or dependent chitren, or the purchase or said of your party and these sit contented mind mind more in the purchase or said of your party and said one or said or said one or said one or said or said one or said	Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property field by you, your spouse, or your despirated of the restriction of the r
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## SCHEDULE C - EARNED INCOME

Name: GEORGE J (MIKE) KELLY SE PAGE ) of 8

EXCLUDE: Milliary pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.
the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.
List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list

Agroved Teaching Fee  Legistine Pension  Shouse Statiny	in addition, certain t	In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.  Source (include date of receipt for honoraria)  Type	ciary relationship) are totally prohibited.  Type  Amount	Amount
Spaue Distribution  Spaue Distribution  Spaue Distribution  A Spau		~	Approved Teaching Fee	\$6,000
SADULE STALBUTBU	Examples:	State of Maryland	Legislative Pension	\$18,000
SPOWE DISTRIBUTION  STATE		Civil Wear Roundlable (Oct. 2)	Spouse Speech	\$1,000
SPOUSE SOUTH		Ontario County Board of Education	Spouse Salary	AW
Some son may	IRA C	ASTRIBUTEN -RMD	SADULE DISTRIBUTION	NIA
Six Ax	KECC	Y CHEVROLLT CAMULACING BUTLER PA	SHOUSE SOUTH	Ma
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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; fiabilities of a business in which you own an interest (unless you are personally liable); and flabilities owed to you by a spouse or the child, perent, or sibility of you or your spouse. Report a revolving sharge account (i.e., caedit card) only if the balance at the close of the reporting period exceeded \$10,000. "Column K is for flabilities held solely by your spouse or dependent child.

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		_		DNC BANK	First Bank of Witnington, DE	Creditor		
				9-12	5/20	Date Liability incurred MO/YR		
	•			CAMMERCIAL LOALS	Mortgage on Runtal Property, Dover, DE	Type of Liability		
						\$10,001- \$16,000	>	
						\$15,001- \$50,000	<b>6</b> 0	
						\$50,001- \$100,000	n	
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				×		\$1,000,001- \$5,000,000	<b>6</b>	
						\$5,000,001- \$25,000,000	×	
						\$25,000,001- \$50,000,000	-	
						Over \$50,000,000	4-	
						Over \$1,000,000" (Spouse/DC Liability)	*	

#### SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, traternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
PRESIDENT	KELLCY CHEVROLET PADILIAC INC
PACTIDENT	MILE KELLY HUNDA! INC.
PRESIDENT	MIKE KELLY AUTOMOTIVE
BUNBO MEMBER ENERTUS	THE MARDIAN HUSELAN
MINESHALD REPORTATION OF SOLD	HYUNDAY HOPE ON WHEELS